## CADWALADER



## **Recent Transactions**

- Representation of noteholder and special servicer in connection with the extension and modification of a mortgage loan secured by student housing located in Morgantown, West Virginia.
- Representation of lender in connection with the origination of a mixed use property located in Amarillo, Texas.
- Represented the junior lender in connection with a \$43,000,000 construction loan financing the development of an oceanfront resort located in Mexico.
- Represented ACRES Capital Corp. in its acquisition of Exantas Capital Corp.'s (NYSE: XAN) management agreement from an affiliate of C-III Capital Partners.
- Represented the lenders in connection with a \$381 million mortgage and mezzanine loan secured by 78 self-storage facilities in 23 states.
- Represented the lender in connection with an amendment to an existing loan secured by self-storage facilities throughout the country. In connection to the amendment and related transactions, the borrower paid down the existing loan to approximately \$100 million and has the ability to obtain advances up to a maximum aggregate amount of \$350 million to acquire additional properties.
- Represented the lender in connection with a loan in the amount of \$120 million financing the acquisition of 26 self-storage facilities.